

CIS General Insurance Limited

(LEI: 213800239LP2JJ1CF649)

(the **Issuer**)

NOTICE

to the holders of the

£70,000,000 Callable Dated Deferrable Tier 2 Notes due 2025

(ISIN: XS1229301731 / Common Code: 122930173)

(the **Notes**)

NOTICE IS HEREBY GIVEN by the Issuer to the Noteholders that, having obtained the necessary regulatory approvals as required under Condition 5.2 (*Conditions to Redemption, Substitution, Variation or Purchase*), the Issuer will redeem the Notes in full on 8 May 2020 pursuant to Condition 5.3 (*Redemption at the Option of the Issuer on the Call Date*) of the Notes.

The Notes will be redeemed at their principal amount, together with unpaid interest accrued to (but excluding) 8 May 2020. There are no outstanding Arrears of Interest.

Following redemption of the Notes, (i) the Notes will be cancelled and no further interest payments will be made and (ii) request will be made to the Financial Conduct Authority (the **FCA**) for the listing of the Notes on the Official List of the FCA and the admission to trading on the regulated market of the London Stock Exchange to be cancelled.

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them in the terms and conditions of the Notes.

Inside information notice under MAR

This announcement relates to the disclosure of information that qualified, or may have qualified, as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation (Regulation (EU) No. 596/2014) (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, the person responsible for arranging the release of this announcement on behalf of the Issuer is Grant Mitchell, Chief Actuary and Acting CFO of the Issuer.

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